# Jeremy Michels

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#### **EDUCATION**

University of Colorado Boulder Leeds School of Business

PhD: Accounting

Boulder, Colorado 2014

University of Minnesota Carlson School of Management

Minneapolis, Minnesota 2006

Bachelor of Science in Business

Majors: Finance, Entrepreneurial Management

Minor: Accounting

Summa cum laude, with distinction

# ACADEMIC EXPERIENCE

Purdue University

West Lafayette, Indiana

Mitchell E. Daniels, Jr. School of Business

Associate Professor

2023 – present

University of Pennsylvania The Wharton School

Philadelphia, Pennsylvania

**Assistant Professor** 2013 - 2023

# REFEREED PUBLICATIONS

- 1. Michels, J. "Do Unverifiable Disclosures Matter? Evidence from Peer-to-Peer Lending." The Accounting Review Vol. 87, No. 4 (2012): 1385-1413. https://doi.org/10.2308/accr-50159 AAA/Grant Thornton Doctoral Dissertation Award (2011)
- 2. Michels, J. "Disclosure versus Recognition: Inferences from Subsequent Events." Journal of Accounting Research, Vol. 55, No. 1 (2017): 3-34. https://doi.org/10.1111/1475-679X.12128
  - Best Dissertation Award: Financial Accounting and Reporting Section (2014)
  - Best Doctoral Student Paper: AAA Western Region Meeting (2010)
- 3. Ittner, C., and J. Michels. "Risk-Based Forecasting and Planning and Management Earnings Forecasts." Review of Accounting Studies, Vol. 22, No. 3 (2017): 1005-1047. https://doi.org/10.1007/s11142-017-9396-0
  - Best Paper Award: Review of Accounting Studies Conference (2016)
  - Impact on Management Accounting Practice Award (2019)
- 4. Glaeser, S., J. Michels, and R. Verrecchia. "Discretionary Disclosure and Management Horizon: Evidence from Patenting." Review of Accounting Studies, Vol. 25, No. 2 (2020): 597-635. https://doi.org/10.1007/s11142-019-09520-0

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5. Bushee, B., M. Cedergren, and J. Michels. "Does the Media Help or Hurt Retail Investors during the IPO Quiet Period?" *Journal of Accounting and Economics*, Vol. 69, No. 1 (2020): 101261. https://doi.org/10.1016/j.jacceco.2019.101261

- 6. Michels, J. "Retail Investor Trade and the Pricing of Earnings." *Review of Accounting Studies, forthcoming.* https://doi.org/10.1007/s11142-024-09825-9
  - Outstanding Research Paper Award, Jacobs Levy Center for Quantitative Financial Research (2021)
- 7. Deller, C., and J. Michels. "The Effect of Weather on Subjective Performance Evaluation." *Journal of Management Accounting Research*, *forthcoming*. https://doi.org/10.2308/JMAR-2023-066

#### WORKING PAPERS

- 8. Badertscher, B., B. Jorgensen, S. Katz, and J. Michels. "Cheap Stock Options: Antecedents and Outcomes." https://dx.doi.org/10.2139/ssrn.4064057
  - Featured on *The FinReg Blog* by Duke University School of Law
- 9. Michels, J., T. Paul, and R. Zhang. "The Effects of Decreased Financial Statement Comparability."

#### **TEACHING EXPERIENCE**

Purdue University  Mitchell E. Daniels, Jr. School of Business  Introductory Accounting (undergraduate)	2023 – 2024
University of Pennsylvania	
The Wharton School	
Introduction to Financial & Managerial Accounting (MBA)	2018 - 2022
Wharton Teaching Excellence Award (2022)	
Introduction to Financial Accounting (undergraduate)	2014 - 2016
University of Colorado Boulder	
Leeds School of Business	
MBA Financial Accounting Prep Course	2011
Accounting and Financial Analysis (Teaching Assistant)	2008 - 2010

#### **INVITED PRESENTATIONS**

Erasmus Accounting Workshop, Erasmus University Rotterdam (2024)

Hawaii Accounting Research Conference (2022 – presenter and discussant, 2024 – discussant)

Boston University (2023)

Northwestern University (2023)

Purdue University (2023)

University of Iowa (2022)

University of Minnesota (2022)

University of Illinois Chicago (2022)

Four School Accounting Research Conference, hosted by NYU (2022)

AAA FARS Mid-Year Meeting (2013, 2019 – discussant, 2021 – discussant, 2022 – discussant, 2023 – discussant)

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The Ohio State University (2021, 2022)

Universities of Basel and Zurich Accounting Research Workshop (2021 – discussant)

University of Louisville (2019)

London School of Economics (2019)

University of Texas at Austin (2018)

Pennsylvania State University (2018)

University of Florida (2018)

Duke/UNC Fall Camp (2017)

Carnegie Mellon University Summer Symposium (2016)

Washington University in St. Louis (2016)

Wharton Spring Accounting Conference (2016)

Humboldt University (2016)

Harvard Business School (2015)

Yale School of Management Accounting Conference (2015)

London School of Business (2015)

AAA Annual Meeting (2014 – discussant)

University of North Carolina (2014)

UCLA Accounting Conference (2014)

Arizona State University (2013)

Boston College (2013)

University of Chicago (2013)

Columbia University (2013)

Massachusetts Institute of Technology (2013)

University of Michigan (2013)

University of Minnesota (2013)

New York University (2013)

Northwestern University (2013)

University of Pennsylvania (2013)

Pennsylvania State University (2013)

University of Rochester (2013)

Stanford University (2013)

University of Washington (2013)

Colorado Summer Accounting Research Conference (2012 – discussant)

AAA Annual Meeting (2011 – presenter and discussant)

AAA Western Region Meeting (2010 – presenter and discussant)

# **INVITED CONFERENCE PARTICIPATION**

Colorado Summer Accounting Research Conference (2011–2019, 2022–2024)

Minnesota Empirical Accounting Conference (2015–2019, 2022–2024)

Midwest Accounting Research Conference (2024)

Notre Dame Accounting Research Conference (2022–2024)

Penn State Accounting Research Conference (2022–2023)

Four School Accounting Research Conference, hosted by NYU (2022–2023)

Wharton Spring Accounting Conference (2016–2019, 2023)

University of Illinois at Chicago Accounting Conference (2016–2019, 2021–2023)

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Washington University Nick Dopuch Accounting Research Conference (2019, 2022)

Symposium on Private Firms: Reporting, Financing, and the Aggregate Economy at the University of Chicago (2022)

Journal of Accounting and Economics Conference (2013–2022)

Journal of Accounting Research Conference (2018, 2021)

Review of Accounting Studies Conference (2016, 2018, 2020, 2021)

Contemporary Accounting Research Conference (2020)

Center for Accounting Research and Education (CARE) Conference (2019)

George Washington University Cherry Blossom Conference (2019)

Columbia University Junior Accounting Faculty Conference (2019)

UBCOW Conference (2018)

#### **SERVICE**

Editorial Board: *The Accounting Review* (2021 – current)

Track Chair, Hawaii Accounting Research Conference (2022 – current)

Track Coordinator, FARS Mid-Year Conference (2018, 2024)

Ad hoc reviewer: The Accounting Review; Contemporary Accounting Research; Journal of Accounting and Economics; Journal of Accounting Research; Journal of Banking and Finance; Journal of Empirical Finance; Journal of Financial Reporting; Journal of Money, Credit and Banking; Management Science; Review of Accounting Studies.

AAA FARS Mid-Year Meeting Reviewer (2011, 2012, 2015, 2017, 2021, 2022, 2024)

Hawaii Accounting Research Conference Reviewer (2021, 2022)

AAA Annual Meeting Reviewer (2011, 2019)

AAA FARS Lifetime Achievement Award Committee (2016)

AAA/Grant Thornton Doctoral Dissertation Award Committee (2015)

AAA MAS Mid-Year Meeting Reviewer (2019)

Ph.D. Teaching Award Committee (2011, 2012)

AAA Western Region Meeting Reviewer (2011)

## PROFESSIONAL EXPERIENCE

Certified Public Accountant, Minnesota (inactive)	2008
Senior Consultant, Protiviti	2006 - 2008
Assistant Financial Analyst, Allina Hospitals and Clinics	2005 - 2006

#### HONORS AND AWARDS

The Accounting Review Outstanding Reviewer Award (2023)

Wharton Teaching Excellence Award (2022)

Outstanding Research Paper Award, Jacobs Levy Center for Quantitative Financial

Research (2021)

Outstanding Discussant Award: FARS Mid-Year Meeting (2019)

Impact on Management Accounting Practice Award (2019)

Dean's Research Fund Grant (2018)

Best Paper Award: Review of Accounting Studies Conference (2016)

Financial Accounting and Reporting Section Best Dissertation Award (2014)

Deloitte Foundation Doctoral Fellowship (2012)

AAA/Grant Thornton Doctoral Dissertation Award (2011)

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AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow (2011) Gerald Hart Doctoral Research Fellowship (2010, 2011) Best Doctoral Student Paper: AAA Western Region Meeting (2010)

# PERSONAL

U.S. Citizen